

OVERVIEW

Radiologex® is the world's first **Medical Interactive Network™** (MIN™), an all-encompassing technological ecosystem facilitated by means of blockchain technology, which empowers users with the necessary tools to conduct a myriad of tasks and activities all in one place. Radiologex, or R-DEE® for short (**Radiologex Digital Encryption Environment**), is a **revolutionary** software platform and digital **global network** for healthcare industry professionals and participants alike that is user-friendly, ultra-fast and exceedingly secure.

MARKET

Global healthcare related expenditures exceeded **\$9.5 trillion** in 2018 and is projected to **grow** at an annual rate of **5.4%** through 2022, with North America comprising the largest regional market at approximately **\$400 trillion**.

INDUSTRY

Med-Tech / SaaS

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www.radiologex.com

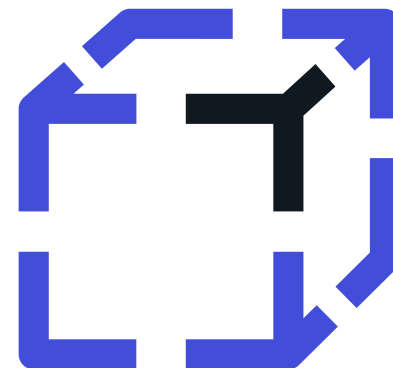
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VALUE PROPOSITION

- First mover advantage.
- Strong IP including **2 full utility patents** and **6 trademarks**.
- Rapid market penetration and revenue growth opportunity due to **unique medical industry solution** and significant barrier to entry (*blockchain architecture / software development*).
- **Highly experienced** and **well-rounded** management team.
- The Radiologex business model can be likened to a combination of **Telegram** (messenger), **Amazon** (*marketplace*), **E-bay** (*service on demand/marketplace*), **Netflix** (*content delivery*) and **Google Cloud** (*file storage*) to name a few, specifically for the Medical Industry.
- **Low operational costs** as a result of distributed ledger network architecture (*i.e. blockchain*).

RDG SECURITY TOKEN CONSIDERATIONS

- SEC registered Secured Token Offering.
- Per token face value of \$1.00.
- Total fixed token supply (tokenized security asset) of 100 million.
- Each token represents a **direct royalty claim against Radiologex revenues**, and collectively holds a claim to 25% of total revenue.
- Token holders collectively are also entitled to 20% of proceeds resulting from monetization event (e.g. sale/IPO of Radiologex).
- Quick access to secondary market vs. traditional startup investment.
- Projected 5-year ROI of **20 – 60x**.



KEY MANAGEMENT

CEO: John-Kiyo Smith

- 20+ year investment banking professional within top 5 global financial institutions; C-level experience in Radiology Industry.

CTO: George Tyler

- 20+ years experience in the Medical Industry (business side) and Med/Health IT/Blockchain Development.

CMO: Sana Khan, M.D

- 30+ years experience as a renowned practitioner/operator in the Medical Clinical and Radiology Industry.

FINANCING SOUGHT

Hard cap: \$20 million

Note: Radiologex is privately held with no debt.

FINANCIAL PROJECTIONS

Available upon request.

USE OF FUNDS

- Ongoing blockchain infrastructure development and bootstrapping.
- Ongoing platform software / applications refinement.
- Marketing.