



JOHN KIYO SMITH

Seasoned Finance Professional

PROFILE

Seasoned finance professional with a 20-year career spanning various investment banking disciplines including structured/project finance, merchant banking/mezzanine finance and portfolio/asset management. Serves or has served in both a strategic and financial advisory role for Radiology focused business and cryptographic currency projects.

Comprehensive expertise in working with a variety of complex financing structures including private equity (common, preferred and tax equity structures), lease equity (single-investor, project, tax, operating, synthetic and leveraged structures), debt (syndications, cash flow/asset-based revolvers, term loans A/B/unitranche, letters of credit, construction, subordinated and mezzanine structures), and market facilities (interest-rate swaps, FX swaps, energy commodity swaps, repo and fed funds facilities).

CONTACT

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HOBBIES

Cryptographic Currency/Blockchain
International Traveling
Hiking/Surfing/Jogging/Golf
Foreign Language Acquisition
Baseball/Basketball/Football/Soccer

EXPERIENCE

Radiologex, Inc.

Co-Founder/Chief Executive Officer

2018-Present

Integral role in project conception, as well as ongoing design and development of the platform.

PAC Global/Carebit

Board of Directors, Strategic/Financial Advisory

2018-Present

Serve in both a strategic and financial advisory capacity on board of directors for burgeoning cryptographic currency projects.

Mitsubishi UFJ Financial Group

Investment Banking Department - Americas

Structured Finance Group, Vice President

2010-Present

Actively and independently manage a \$2B+ portfolio of diverse investments. Also engage in due diligence, underwriting/origination and relationship management activities for the group.

RSI Corp./Family Radiology/Variware, Inc./True MRI

Financial Advisory

2014-2018

Provided financial advisory for various financing initiatives.

Radiology Solutions International Corp.

Chief Financial Officer

2010-2014

Managed/implemented strategic financial initiatives for the company. Played integral role in securing exclusive trade deals with Siemens Medical Systems, Phillips and Toshiba-Canon.

Sumitomo Mitsui Banking Corporation

Commercial Banking Group, Vice President

2001-2009

Achieved multiple promotions entering as an Analyst, with achievement of Associate and VP title promotions.

EDUCATION

University of Southern California, Marshall School of Business

Bachelor of Science, Business Administration

1996 - 2000

Concentration: Corporate Finance, International Relations